



U.S. Small Business
Administration

Franchise Review from District Counsel Perspective

CDC obtains:
Franchise agreement,
Executed SBA Form 2462 or
SBA Negotiated Addendum
(if applicable),
and any other documentation



CDC provides
the documentation
to SLPC



SLPC provides
the documentation to
District Counsel



District Counsel reviews
the documentation



If incorrect,
CDC remedies and
resubmits



If correct, 327 is
approved and loan
moves forward

Common Issues from District Counsel

- Missing documents (i.e. addendum)
- Incorrect addendum submitted
- Documents not properly executed
- CDC did not comply with notes on the Directory